

An Ordinance of the City of Plano, Texas, providing certain Heritage Resources within the City ad valorem tax relief as allowed by the Heritage Tax Exemption Program Ordinance, providing a severability clause, and an effective date.

WHEREAS, Article 8, Section 1-F of the Texas Constitution and the Texas Tax Code, Section 11.24, enable the City of Plano to exempt from taxation part or all of the assessed value of a structure if the structure is designated as a historically or archeologically significant site in need of tax relief to encourage its preservation; and

WHEREAS, City of Plano Ordinance No. 2019-8-6, authorizes the City Council of the City of Plano, upon certification and recommendation by the Heritage Preservation Officer, to exempt from the current year taxation part or all of the assessed value of a structure if the structure is designated as a historically significant site and in need of tax relief to encourage its preservation; and

WHEREAS, on January 7, 2021, the Heritage Preservation Officer carried out an inspection in accordance with the Heritage Tax Exemption Ordinance to certify and recommends 87 properties for approval of ad valorem tax relief for 2021 as more specifically described in Exhibit "A"; and

WHEREAS, on February 22, 2022, the City Council reviewed the recommendations of the Heritage Preservation Officer and considered any appeals; and

WHEREAS, the City Council finds that the structures listed in Exhibit "A" to this ordinance have been certified and recommended by the Heritage Preservation Officer, or approved upon appeal to the City Council, and thus should be approved for ad valorem tax relief for 2021.

NOW, THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF PLANO, TEXAS:

Section I. The historic structures identified in the attached Exhibit "A" are hereby approved by the City Council for tax exemptions for the current year (2021) consistent with the relief indicated in the attached exhibit and in accordance with the provisions of Ordinance No. 2019-8-6.

Section II. All land shall be assessed for taxation in the same equal and uniform manner as all other taxable property in the City.

Section III. It is the intention of the City Council that this ordinance and every provision hereof shall be considered severable and the invalidity or partial invalidity of any section, clause, or provision of this ordinance should not affect the validity of any other portion of this ordinance.

Section IV. This Ordinance shall become effective immediately upon its passage as required by law.

PASSED AND APPROVED THIS 22ND DAY OF FEBRUARY 2021.

Harry LaRosiliere, MAYOR

ATTEST:

Lisa C. Henderson, CITY SECRETARY

APPROVED AS TO FORM:

Paige Mims, CITY ATTORNEY

Attachment A - Properties Eligible for 2021 Heritage Tax Exemption

	Property Location	Heritage Landmark/Heritage District (HD)	Owner's Mailing Address per CCAD	Staff Recommendation	Tax Exemption Percentage	2020 Improvement Value	Plano City (CPL) 0.4482%	Collin College (JCN) 0.081222%	Plano ISD (SPL) 1.32375%	Estimated Exemption for 2021
1	1001 E. 15th Street	Plano National Bank/IOOF Lodge Downtown HD	The Schell Family Trust B Shirley Carter Schell Trustee 1525 Janwood Drive Plano, TX 75075	Approval	50%	\$785,879	\$1,761	\$319	\$5,202	\$7,282
2	1015 E. 15th Street	Bagwill-Sherrill Building Downtown HD	1015 Metropolitan Plano Ltd. 3838 Oak Lawn Avenue; Suite 1416 Dallas, TX 75219	Approval	50%	\$219,387	\$492	\$89	\$1,452	\$2,033
3	1023 E. 15th Street	Merritt Building Downtown HD	M. F. Robert and Mirna Lynch 4604 Lawson Court Plano, TX 75093	Approval	50%	\$305,419	\$684	\$124	\$2,021	\$2,830
4	1211 E. 15th Street	Hood House	Legacy Pavers LLC 1211 E.15th Street Plano, TX 75074-6207	Approval	50%	\$96,975	\$217	\$39	\$642	\$899
5	1407 E. 15th Street	Carlisle House	Michael and Harriet Linz 1407 E. 15th Street Plano, TX 75074	Approval	100%	\$437,038	\$1,959	\$355	\$5,785	\$8,099
6	1410 E. 15th Street	Arch Weatherford House	Josephine Howser 1410 E. 15th Street Plano, TX 75074	Approval	100%	\$258,747	\$1,160	\$210	\$3,425	\$4,795
7	1413 E. 15th Street	Roller House	James Baker and Deborah Sue 1413 E. 15th Street Plano, TX 75074	Approval	100%	\$498,737	\$2,235	\$405	\$6,602	\$9,242
8	1414 E.15th Street	Salmon House	Kenny and Toni Wilson 1414 E.15th Street Plano, TX 75074	Approval	100%	\$352,489	\$1,580	\$286	\$4,666	\$6,532
9	807 E. 16th Street	Wyatt House Haggard Park HD	Margarita Trejo 807 E. 16th Street Plano, TX 75074-5833	Approval	100%	\$192,454	\$863	\$156	\$2,548	\$3,567
10	1210 E. 16th Street	Schell House	Michael Hamilton 1210 E. 16th Street Plano, TX 75074	Approval	100%	\$178,637	\$801	\$145	\$2,365	\$3,310
11	1211 E. 16th Street	Carpenter House	Richard, Barbara & Elizabeth Pool 49 Crown Place Richardson, TX 75080-1603	Approval	100%	\$384,363	\$1,723	\$312	\$5,088	\$7,123

Attachment A (continued)

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12	900 17th Street	Will Schimelpfenig House Haggard Park HD	Jack and Cindy Boggs 1802 Weanne Drive Richardson, TX 75082	Approval	100%	\$223,394	\$1,001	\$181	\$2,957	\$4,140
13	901 17th Street	Mathews House Haggard Park HD	Michael Bratsch 3601 Potomac Ave Dallas Tx 75205	Approval	100%	\$237,527	\$1,065	\$193	\$3,144	\$4,402
14	906 18th Street	R.A. Davis House Haggard Park HD	Whitehead & Sheldon LLC 1213 Gardengrove Ct. Plano, TX 75075-7317	Approval	50%	\$342,070	\$767	\$139	\$2,264	\$3,170
15	909 18th Street	Hughston House Haggard Park HD	R3TE Ventures, LLC 1912 Glenwick Drive Plano, TX 75075	Approval	50%	\$398,766	\$894	\$162	\$2,639	\$3,695
16	914 18th Street	Mary Schimelpfenig House Haggard Park HD	Anthony and Debbie Holman 914 18th Street Plano, TX 75074	Approval	50%	\$72,065	\$161	\$29	\$477	\$668
17	1615 H Avenue	Aldridge House Haggard Park HD	Clinton M. Haggard 7352 Independence Parkway Frisco, TX 75035	Approval	100%	\$352,178	\$1,578	\$286	\$4,662	\$6,526
18	1709 H Avenue	Lamm House Haggard Park HD	John and Helen Proch 1709 H Avenue Plano, TX 75074	Approval	100%	\$183,513	\$823	\$149	\$2,429	\$3,401
19	1611 K Avenue	Little Carlisle House	Little Carlisle House LLC 1611 K Avenue Plano, TX 75074	Approval	50%	\$149,665	\$335	\$61	\$991	\$1,387
20	1617 K Avenue	Forman House	Gwendolyn Workman 1617 K Avenue Plano, TX 75074	Approval	50%	\$117,254	\$263	\$48	\$776	\$1,086
21	1704 N Place	McCall Skaggs House	William and Annette Armstrong 1704 N Place Plano, TX 75074	Approval	100%	\$219,904	\$986	\$179	\$2,911	\$4,075
22	3921 Coit Road	Wells Homestead	Wells Homeplace LLC c/o Richard Wells 5001 K Avenue Plano, TX 75074	Approval	50%	\$62,786	\$141	\$25	\$416	\$582

Attachment A (continued)

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23	1600 Carpenter Drive	Haggard Park HD	Wendi Carter 1600 Carpenter Drive Plano, TX 75074	Approval	75%	\$228,863	\$769	\$139	\$2,272	\$3,181
24	1601 Carpenter Drive	Haggard Park HD	Wykoff Kelly and Christopher Mark Dehertogh 1601 Carpenter Drive Plano, TX 75074	Approval	75%	\$228,863	\$769	\$139	\$2,272	\$3,181
25	1604 Carpenter Drive	Haggard Park HD	Greentree Properties, LLC 6239 Royal Lane Dallas, TX 75230	Approval	75%	\$249,311	\$838	\$152	\$2,475	\$3,465
26	1605 Carpenter Drive	Haggard Park HD	David & Mireya Cowen 1605 Carpenter Drive Plano, TX 75074	Approval	75%	\$249,311	\$838	\$152	\$2,475	\$3,465
27	1608 Carpenter Drive	Haggard Park HD	Shah Bindu S Revocable Trust 1608 Carpenter Drive Plano, TX 75074-8645	Approval	75%	\$249,311	\$838	\$152	\$2,475	\$3,465
28	1612 Carpenter Drive	Haggard Park HD	Charles William III & Katherine Kraft 3412 Starlight Trail Plano, TX 75023	Approval	75%	\$249,311	\$838	\$152	\$2,475	\$3,465
29	1613 Carpenter Drive	Haggard Park HD	Sallie Ann Plaxico 1613 Carpenter Drive Plano, TX 75074	Approval	75%	\$249,311	\$838	\$152	\$2,475	\$3,465
30	1616 Carpenter Drive	Haggard Park HD	John Weber and Marlen Jadally 1616 Carpenter Drive Plano, TX 75074	Approval	75%	\$249,311	\$838	\$152	\$2,475	\$3,465
31	1617 Carpenter Drive	Haggard Park HD	Jake Meyer & Stefani E Reed 1617 Carpenter Drive Plano, TX 75074	Approval	75%	\$249,311	\$838	\$152	\$2,475	\$3,465
32	1621 Carpenter Drive	Haggard Park HD	Brett and Mara Bim 1621 Carpenter Drive Plano, TX 75074	Approval	75%	\$249,311	\$838	\$152	\$2,475	\$3,465
33	1624 Carpenter Drive	Haggard Park HD	Mat's Flats, LLC-Series 1624 Carpenter Dr. P.O. Box 940354 Plano, TX 75094-0354	Approval	75%	\$207,302	\$697	\$126	\$2,058	\$2,881
34	1625 Carpenter Drive	Haggard Park HD	Walter and Susan Ragsdale Revocable Trust 607 Parker Drive Pottsboro, TX 75076-5343	Approval	75%	\$207,302	\$697	\$126	\$2,058	\$2,881

Attachment A (continued)

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35	617 E. 16th Street	Haggard Park HD	Peggy Ostrander 617 E. 16th Street Plano, TX 75074	Approval	38%	\$231,455	\$394	\$71	\$1,164	\$1,630
36	801 E. 16th Street	Haggard Park HD	Rudolph and Ramona Ringle 801 E. 16th Street Plano, TX 75074	Approval	75%	\$761,549	\$2,560	\$464	\$7,561	\$10,585
37	811 E. 16th Street	Haggard Park HD	Gerald T. Schultz and Karen J. Bowen 811 E. 16th Street Plano, TX 75074	Approval	75%	\$348,740	\$1,172	\$212	\$3,462	\$4,847
38	815 E. 16th Street	Haggard Park HD	Travis Hamilton 802 E. 15th Street Plano, TX 75074	Approval	75%	\$82,239	\$276	\$50	\$816	\$1,143
39	819 E. 16th Street	Haggard Park HD	Michael Dagate 819 E. 16th Street Plano, TX 75074	Approval	75%	\$192,161	\$646	\$117	\$1,908	\$2,671
40	901 E. 16th Street	Haggard Park HD	Coolik Family Trust c/o Russell Coolik 901 E. 16th Street Plano, TX 75074	Approval	75%	\$189,594	\$637	\$115	\$1,882	\$2,635
41	907 E. 16th Street	Haggard Park HD	Richard McKee 907 E. 16th Street Plano, TX 75074	Approval	75%	\$157,994	\$531	\$96	\$1,569	\$2,196
42	805 17th Street	Haggard Park HD	Bertha Cardenas 805 17th Street Plano, TX 75074	Approval	75%	\$99,801	\$335	\$61	\$991	\$1,387
43	809 17th Street	Haggard Park HD	L.A. Whitley 809 17th Street Plano, TX 75074	Approval	75%	\$48,497	\$163	\$30	\$481	\$674
44	813 17th Street	Haggard Park HD	John and Kathleen Brooks 813 17th Street Plano, TX 75074	Approval	75%	\$205,725	\$692	\$125	\$2,042	\$2,859
45	816 17th Street	Haggard Park HD	Clint M. Haggard 7352 Independence Parkway Frisco, TX 75035	Approval	75%	\$67,397	\$227	\$41	\$669	\$937
46	907 17th Street	Haggard Park HD	Larry Westbrook 907 17th Street Plano, TX 75074	Approval	75%	\$66,786	\$225	\$41	\$663	\$928

Attachment A (continued)

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47	911 17th Street	Haggard Park HD	PMM Enterprises LLC c/o Patricia M. Mason 2413 Neal Drive Garland, TX 75040	Approval	75%	\$34,910	\$117	\$21	\$347	\$485
48	913 17th Street	Haggard Park HD	Charlene and Nathanael Ritter 913 17th St. Plano, TX 75074	Approval	75%	\$39,709	\$133	\$24	\$394	\$552
49	810 18th Street	Haggard Park HD	Dora Palao 810 18th St. Plano, TX 75074-5829	Approval	38%	\$54,759	\$93	\$17	\$275	\$386
50	811 18th Street	Haggard Park HD	Muhammad R. & Tasleem R. Gaziani 811 18th St. Plano, TX 75074-5828	Approval	38%	\$1,000	\$2	\$0	\$5	\$7
51	812 18th Street	Haggard Park HD	Spence Charles E and Henry Etta 106 Salsbury Circle Murphy, TX 75094-4122	Approval	38%	\$68,543	\$117	\$21	\$345	\$483
52	903 18th Street	Haggard Park HD	Aierzzip LLC Attn: Nathan Hale 903 18th St., Ste 125 Plano, TX 75074	Approval	38%	\$606,134	\$1,032	\$187	\$3,049	\$4,268
53	910 18th Street	Haggard Park HD	Ronald P. Thompson 121 Rolling Ridge Holly Lake Ranch, TX 75765	Approval	38%	\$160,641	\$274	\$50	\$808	\$1,131
54	913 18th Street	Haggard Park HD	Lumar Ventures, Inc. 913 18th Street Plano, TX 75074	Approval	38%	\$144,413	\$246	\$45	\$726	\$1,017
55	920 18th Street	Haggard Park HD	Ergonis Family Living Trust c/o Joe Ergonis 3353 Remington Drive Plano, TX 75023	Approval	38%	\$307,385	\$524	\$95	\$1,546	\$2,165
56	1517 G Avenue	Haggard Park HD	ETR Investments, LLC 800 E. Campbell Rd. Ste. 337 Richardson, TX 75081-1873	Approval	38%	\$349,377	\$595	\$108	\$1,757	\$2,460
57	1521 G Avenue	Haggard Park HD	S.A. Graves 1521 G Avenue Plano, TX 75074	Approval	75%	\$63,703	\$214	\$39	\$632	\$885
58	1600 H Avenue	Haggard Park HD	Coolik Family Trust c/o Russell Coolik 901 E. 16th Street Plano, TX 75074	Approval	75%	\$119,921	\$403	\$73	\$1,191	\$1,667

Attachment A (continued)

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59	1603 H Avenue	Haggard Park HD	Carol Armstrong 1603 H Avenue Plano, TX 75074	Approval	75%	\$146,238	\$492	\$89	\$1,452	\$2,033
60	1607 H Avenue	Haggard Park HD	Becky Armstrong 1607 H Avenue Plano, TX 75074	Approval	75%	\$170,399	\$573	\$104	\$1,692	\$2,368
61	1611 H Avenue	Haggard Park HD	Pamela Holland 1611 H Avenue Plano, TX 75074	Approval	75%	\$131,987	\$444	\$80	\$1,310	\$1,834
62	1701 H Avenue	Haggard Park HD	Jonathan Kuo-En Tang 1701 H Avenue Plano, TX 75074	Approval	75%	\$276,693	\$930	\$169	\$2,747	\$3,846
63	1706 H Avenue	Haggard Park HD	Dragon Road LLC Yan Lu 2701 W. 15th St. #289 Plano, TX 75075	Approval	75%	\$123,992	\$417	\$76	\$1,231	\$1,723
64	1715 H Avenue	Haggard Park HD	Young Dean Homestead Ltd. 625 W. Blondy Jhune Road Lucas, TX 75002	Approval	38%	\$186,168	\$317	\$57	\$936	\$1,311
65	1003-07 E. 15th Street	Downtown HD	Eng & Wong Plano Downtown LLC 7005 Chase Oaks Blvd., Suite 200 Plano, TX 75025	Approval	38%	\$2,006,113	\$3,417	\$619	\$10,091	\$14,127
66	1004 E. 15th Street	Downtown HD	Metropolitan Mammoth Jack, Ltd. 3838 Oak Lawn Avenue; Suite 1416 Dallas, TX 75219	Approval	38%	\$449,971	\$766	\$139	\$2,263	\$3,169
67	1008 E. 15th Street	Downtown HD	Crider Living Trust 3013 Crooked Stick Dr Plano, TX 75093	Approval	38%	\$460,069	\$784	\$142	\$2,314	\$3,240
68	1010 E. 15th Street	Downtown HD	LPW Real Estate Investment LLC 719 Cougar Dive Allen, TX 75013	Approval	38%	\$339,455	\$578	\$105	\$1,708	\$2,390
69	1011 E. 15th Street	Downtown HD	N A T Properties LLC 1014 15th Place Plano, TX 75074	Approval	38%	\$685,249	\$1,167	\$211	\$3,447	\$4,826

Attachment A (continued)

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70	1012 E. 15th Street	Downtown HD	JSMTX Properties LLC c/o Judith Moore 6800 Del Norte Lane, Apt 245 Dallas, TX 75225	Approval	38%	\$315,257	\$537	\$97	\$1,586	\$2,220
71	1013 E. 15th Street	Downtown HD	Pierce Family Living Trust Ronald & Deborah Pierce Trustees 39 Vanguard Way Dallas, TX 75243	Approval	38%	\$462,000	\$787	\$143	\$2,324	\$3,253
72	1016 E. 15th Street	Downtown HD	JSMTX Properties LLC c/o Judith Moore 6800 Del Norte Lane, Apt 245 Dallas, TX 75225	Approval	38%	\$135,000	\$230	\$42	\$679	\$951
73	1017 E. 15th Street	Downtown HD	Comert Estates LLC c/o Selim Comert 1017 E. 15th Street Plano, TX 75074	Approval	38%	\$981,113	\$1,671	\$303	\$4,935	\$6,909
74	1018 E. 15th Street	Downtown HD	JSMTX Properties LLC c/o Judith Moore 6800 Del Norte Lane, Apt 245 Dallas, TX 75225	Approval	38%	\$105,386	\$179	\$33	\$530	\$742
75	1020 E. 15th Street	Downtown HD	CRH Rentals Ltd. 800 Central Parkway, Suite 100 Plano, TX 75074	Approval	38%	\$92,198	\$157	\$28	\$464	\$649
76	1021 E. 15th Street	Downtown HD	Tvg Holdings LLC 455 Bee Caves Road Lucas, TX 75002-7370	Approval	38%	\$178,934	\$305	\$55	\$900	\$1,260
77	1022 E. 15th Street	Downtown HD	15th Street Real Property Holdings, LLC 1022 E. 15th Street Plano, TX 75074	Approval	38%	\$590,137	\$1,005	\$182	\$2,969	\$4,156
78	1024 E. 15th Street	Downtown HD	JSMTX Properties LLC c/o Judith Moore 6800 Del Norte Lane, Apt 245 Dallas, TX 75225	Approval	38%	\$239,544	\$408	\$74	\$1,205	\$1,687
79	1026 E. 15th Street & 1421 K Avenue	Downtown HD	Sutton-1012 LLC c/o Richard Sutton 5577 Linhurst Court Fairview, TX 75069	Approval	38%	\$507,389	\$864	\$157	\$2,552	\$3,573
80	1029 E. 15th Street	Downtown HD	Mirna Lynch 4604 Lawson Court Plano, TX 75093	Approval	38%	\$534,523	\$910	\$165	\$2,689	\$3,764

Attachment A (continued)

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81	1031-1033 E. 15th Street	Downtown HD	MKNS, LLC P.O. Box 262447 Plano, TX 75026-2447	Approval	38%	\$244,210	\$416	\$75	\$1,228	\$1,720
82	1032 E. 15th Street	Downtown HD	Connor Chaddick Chaddick Center Leasing Office 1201 E. 15th Street, Suite 201 Plano, TX 75074	Approval	38%	\$420,887	\$717	\$130	\$2,117	\$2,964
83	1035 E. 15th Street	Downtown HD	Audience Inc 4906 Shady Knolls Drive Parker, TX 75002-2728	Approval	38%	\$526,971	\$898	\$163	\$2,651	\$3,711
84	1037 E. 15th Street	Downtown HD	Joerg & Cathy Fercher 628 Water Oak Dr. Plano, TX 75025	Approval	38%	\$182,823	\$311	\$56	\$920	\$1,287
85	1410-12 J Avenue	Downtown HD	Brodhead Family Ltd. Partnership P O Box 865123 Plano, TX 75086	Approval	38%	\$447,140	\$762	\$138	\$2,249	\$3,149
86	1418 K Avenue	Downtown HD	PMM Enterprises LLC c/o Patricia M. Mason 2413 Neal Drive Garland, TX 75040	Approval	38%	\$196,500	\$335	\$61	\$988	\$1,384
87	1422-1428 K Avenue/ 1112 E. 15th Street	Downtown HD	Las Brisas Properties 1002 Marion Drive Garland, TX 75042	Approval	38%	\$1,764,633	\$3,005	\$545	\$8,877	\$12,427
						\$ 26,239,477	\$66,114	\$11,981	\$195,265	\$273,359