### CERTIFICATE OF MAYOR OF CITY OF PLANO, TEXAS

The undersigned Mayor of the City of Plano, Texas (the <u>"City"</u>) hereby certifies as follows with respect to the proposed tax-exempt financing (the <u>"Financing"</u>) by Plano Public Facility Corporation (the <u>"Corporation"</u>), which will involve the issuance of tax-exempt obligations in one or more series by the Corporation for the purpose of lending the proceeds thereof to K Avenue Lofts LLC, a Texas limited liability company (the <u>"Borrower"</u>), in the maximum principal amount of \$19,000,000, for the purpose of financing the cost of the acquisition, construction, and equipping of a residential rental project to be known as the K Avenue Lofts (the <u>"Project"</u>), which will be located at approximately 2505 K Avenue and 1005 E. Park Boulevard, Plano, Texas 75074:

1. This certificate is based upon the Minutes of Public Hearing attached hereto as **Exhibit A** relating to the public hearing conducted on August 12, 2021 by the duly appointed hearing officer in accordance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended (the <u>"Code")</u>;

2. For purposes of the approval requirements of Section 147(f) of the Code, in my capacity as Mayor, the highest ranking elected executive of the City, I hereby approve the issuance of the Financing and the facilities that are to be financed with the proceeds of the Financing as described in the Minutes of Public Hearing, including the Affidavit of Publication attached thereto; and

3. As the highest ranking elected executive of the City, in my capacity as Mayor, I further certify that the foregoing approval also constitutes approval by the City of the financing of the Project for the Borrower as described above; provided, however, THAT THIS APPROVAL IS NOT TO BE CONSTRUED AS (I) A REPRESENTATION OR WARRANTY BY THE CITY, THE MAYOR OF THE CITY, THE STATE OF TEXAS OR ANY OTHER AGENCY, INSTRUMENTALITY OR POLITICAL SUBDIVISION OF THE STATE OF TEXAS THAT THE FINANCING WILL BE PAID OR THAT ANY OBLIGATIONS ASSUMED BY ANY OF THE PARTIES UNDER THE INSTRUMENTS DELIVERED IN CONNECTION WITH THE FINANCING WILL IN FACT BE PERFORMED; (II) A PLEDGE OF FAITH AND CREDIT OF THE CITY OR THE STATE OF TEXAS OR ANY AGENCY, INSTRUMENTALITY OR POLITICAL SUBDIVISION OF THE STATE OF TEXAS OR THE CITY; OR (III) A REPRESENTATION OR WARRANTY BY THE CITY CONCERNING THE VALIDITY OF THE EXISTENCE OF THE BORROWER OR THE VALIDITY OF THE FINANCING.

EXECUTED as of \_\_\_\_\_\_, 2021

John B. Muns, Mayor City of Plano, Texas

4823-0472-0116.v1

## EXHIBIT "A"

# **Minutes of Public Hearing**

(See Attached)

#### MINUTES OF PUBLIC HEARING

#### Re: Multifamily Housing Revenue Bonds (K Avenue Lofts) Series 2021

The undersigned Hearing Officer of the Plano Public Facility Corporation (the "Issuer") called the public hearing to order at 10:00 a.m. on Thursday, August 12, 2021, at the offices of Issuer, 1740 G Ave., Plano, Texas 75074, regarding the issuance of the above-described Bonds.

The Hearing Officer declared that the public hearing, required under Section 147(f) of the Internal Revenue Code of 1986, was open for purposes of discussing the Bonds, the proceeds of which will be loaned to K Avenue Lofts LLC (the "Borrower"), to finance a portion of the costs of the acquisition, constructing and equipping of a multifamily rental housing community containing 226 units and to be located at approximately 2505 K Avenue and 1005 E. Park Boulevard, Plano, Texas 75704. The proposed multifamily rental housing community will be initially owned and operated by the Borrower.

The required notice of the public hearing for the Project was published in the *Plano Star Courier*, being a newspaper of general circulation in the specific location of the Project and in the jurisdiction in which the public hearing was held, as set forth in the affidavit of publication attached hereto as <u>Exhibit A</u>.

No comments were made by the general public at the public hearing with respect to the Project.

After sufficient time was given for all present to make their comments with respect to the Bonds and the Project, the Hearing Officer declared the Public Hearing closed.

Dated as of August 12, 2021.

+Burke

Earnest Burke Hearing Officer

#### AFFIDAVIT OF PUBLICATION

THE STATE OF TEXAS	§
COUNTY OF COLLIN	§
CITY OF PLANO	§

BEFORE ME, a notary public in and for the above-named County. on this day personally appeared the person whose name is subscribed below, who, having been duly sworn, says upon oath that he or she is a duly authorized officer or employee of the *Plano Star Courier*, which is a newspaper of general circulation in the City of Plano, Texas, devoting not less than 25% of its total column lineage to the carrying of items of general interest, published not less frequently than once each week, posted as first-class mail in the county where published, and having been published regularly and continuously for not less than 12 months prior to the making of any publication; and that a true and correct copy of the NOTICE OF PUBLIC HEARING, a clipping of which is attached to this Affidavit, was published in said Newspaper on August 5, 2021.

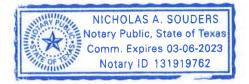
Authorized Officer or Employee

-Joni Craghead

SUBSCRIBED AND SWORN TO BEFORE ME on the 5 day of August, 2021.

Notary Public

(SEAL)



# STAR

www.starloca			Recruitment	72) 422-SELL (972) 578-WORK	
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NC	TICE OF PUBLIC HEARING				
lic Facility Corporati poration created by on Thursday, Augus Issuer, 1740 G Ave. of multifamily housi the Issuer in one or r principal amount no Bonds will be loaned affiliate thereof) (the the acquisition and development to be k containing approxin 2505 K Avenue and The Bonds will be is	ven of a public hearing to be held by Plano F on (the "Issuer"), a nonprofit public facility the Plano Housing Authority (the "Authori tot 12, 2021, at 10:00 a.m., at the offices of , Plano, Texas 75074, with respect to an is ng revenue bonds (the "Bonds") to be issued nore series of tax-exempt bonds in an aggre- ot to exceed \$19,000,000. The proceeds of to K Avenue Lofts LLC (or a related perso: "Borrower"), to finance a portion of the cost construction of a multifamily residential re thown as K Avenue Lofts (the "Development ately 226 units and located at approxima 1005 E. Park Boulevard, Plano, Texas 7570 ssued pursuant to the provisions of the Tec- prations Act, Local Government Code, Cha	cor- ty"), the sue d by gate the n or ts of ntal nt", ttely 04. exas			
expected to be issue idential rental projection Internal Revenue Co- legal owner of the De	Code, as amended (the "Act"). The Bonds d as "exempt facility bonds" for a qualified ct pursuant to Section 142(a)(7) and (d) of de of 1986, as amended (the "Code"). The in evelopment (and a leasehold interest in the be the Borrower identified above.	res- the itial			
submit comments in the Development an quests for additiona	as are invited to attend such public hearin a writing to express their views with respect d the issuance of the Bonds. Questions of i information may be directed to Mr. Earn ag Authority, 1740 G Ave., Plano, Texas 75	t to re- nest			
are invited to contact vance of the hearing the hearing are end	to appear at the hearing and express their vi et Mr. Burke in writing or by telephone in g. Any interested persons unable to att couraged to submit their views in writin idress above prior to the date scheduled	ad- end g to			
held, in satisfaction ternal Revenue Code	shed, and the above-described hearing is to of the requirements of Section 147(f) of the of 1986, as amended, regarding the public to the exclusion from gross income for fed	e In- ap-			



Department until 10:00A.M. Monday, Au 30th. 2021 operty, (CO No.2020-2051-12-21). roperty, (CO No.2020-2051-12-21), Is shall be received no later than N.M., Monday, August 30th, 2020. dds will not be accepted. Interested s may preview and bid on equipment <u>wrenebates.com</u> beginning August 2021. The bidder with the best bid notified of award by the next busi-lay and must present payment to lates Auctoneering Inc within three s. Awardee is responsible for loading moval of all purchased equipment ts thave all equipment removed from st have all equipment removed fror ng premises within five (5) busines lizing the hours of 8:00 am to 2:30 ilure to remove all equipment will re disposal or re-sale of the equipment iscretion of Collin County All equip sold where is, as is, with no expressed or implied and Collin expressed or implied and Collin makes no statement as to the oper-or value of any item. In the best in-of Collin County, Collin County is the right to reject any/all bids. In-n will be made by appointment only rsday, August 19th, 2021 thru Fri-agust 20th, 2021 from 8:00 a.m. to m. for miscellaneous surplus. tion of materials purchased from County, whether it be for resale of I remains the responsibility of the nd must be deposited in appropriate incomplete purchased by the or (972) 423-4928 in compliance with disposal laws ng hazardous materials, if so appli re information, contact Koby Phillips, ) 547-5325 or Derek Riley, at (972) 12 @ the Collin County Purchasing nent

LEGAL NOTICE NOTICE OF PUBLIC HEARING

reserves the right to reject any and all bids.

NOTICES	NOTICES	

#### LEGAL NOTICE

rder of the Commissioners Court of By order of the **Commissioners court** or **Collin County, Texas**, sealed bids will be received by the Purchasing Agent, located at 2300 Bloomdale Road, Suite 3160, McKin-TX 75071 until 2:00 P.M., Thursday August 26, 2021, for Invitation to Bid Gen August 26, 2021, for Invitation to Bid Gen-erators and Air Conditioning for Tower Shelters (IFB No. 2021-243) (C.O. No. #2021-732-08-02), Mandatory Site-walks will be held at the Collin County Detention Center Lobby on August 17, 2021, at 8:30 A.M. and 1:30 P.M. Information regarding and the South State A.M. and 1:30 P.M. Information regarding the site-walks are available at https://collincountytx.ionwave.net. Bidders shall submit lump sum pricing. Contractor must furnish performance, payment and one (1) year maintenance bonds within ten (10) consecutive calendar days following award of contract. Funds for payment have been provided through the Collin County budget approved by the Commissioners Court for this fiscal year only. Bidders may obtain detailed specifications and other doc-uments at the Office of the Purchasing Agent: Collin County Administration Build-ing, 2300 Bloomdale Road, Suite 3160, ing, 2300 Bloomdale Road, Suite 3160, McKinney, TX 75071, 972-548-4165, or by solution for the server state of the server server server server the server ser and all bids

2021 at 2:00 P.M. by the Purchasing Agent, 2300 Bloomdale Road, Suite 3100, McKin- ney, TX 75071, The Commissioners Court reserves the right to reject any and all bids.	By ord Collin be held Depart gust 30 vage P
NOTICES NOTICES	All bid 10:00A Late bi Bidder
LEGAL NOTICE	at <u>ww</u> 16th, 2 will be
By order of the Commissioners Court of Collin County, Texas, sealed bids will be received by the Purchasing Agent, located at 2300 Bloomdale Road, Suite 3160, McKin- ney, TX 75071, until 2:00 P.M., Thursday, 08/19/2021, for Invitation For Bid Con- struction, Animal Shelter Visitation Area Improvements (IFB No. 2021-327) (C.O. No. 2021-703-07-26). Mandatory Pre-Bid conferences will be held at the Collin County Animal Shelter located at 4750 Community Ave. McKinney, TX 75071 on Tuesday, 08/10/2021 at 9:00 and 10:00 A.M. Infor- mation regarding the Pre-Bid conferences is available at <u>https://collineountytx.ionwave.net</u> . Bidders shall use hump sum pricing. Contrac- tor must furnish performance, payment and a one (1) year maintenance bond within ten (10) conscutive calendar days following award of contract. Funds for payment have been provided through the Collin County for this fiscal year only. Bidders may obtain detailed specifications and other documents at the Office of the Purchasing Agent: Collin County Administration Building, 2300 Bloomdale Road, Suite 3160, McKinney, TX 75071, 972-548-4165, or by going to https://collineountytx.ionwave.net, Sealed bids will be opened on <b>Thursday</b> , 08/19/2021 at 2:00 P.M. by the Purchas- ing Agent, 2300 Bloomdale Road, Suite 3160, McKinney, TX 75071, The Commis- sioners Count reserves the right to reject any	ness d Rene E (3) day: and re and rm the sell days ur pm. Fa sult in at the c ment is rantices County ability terest reserve spectio on Thu day, At 3:00 p. Dispos Collin dispos: Coulty terest for mo at (972 548-41 Depart
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LOCAL

Notice is hereby given of a public hearing to be held by Plano Pub-Notice is hereby given of a public hearing to be held by Plano Pub-lic Facility Corporation (the "Issuer"), a nonprofit public facility cor-poration created by the Plano Housing Authority (the "Authority"), on Thursday, August 12, 2021, at 10:00 a.m., at the offices of the Issuer, 1740 G Ave., Plano, Texas 75074, with respect to an issue of multifamily housing revenue bonds (the "Bonds") to be issued by the Issuer in one or more series of tax-exempt bonds in an aggregate principal amount not to exceed \$19,000,000. The proceeds of the Bonds will be loaned to K Avenue Lofts LLC (or a related person or affliate thercoff (the "Borrayer") to finance a norting of the costs of affiliate thereof) (the "Borrower"), to finance a portion of the costs of the acquisition and construction of a multifamily residential rental development to be known as K Avenue Lofts (the "Development") ontaining approximately 226 units and located at approximately 2505 K Avenue and 1005 E. Park Boulevard, Plano, Texas 75704

The Bonds will be issued pursuant to the provisions of the Texas The Bonds will be issued pursuant to the provisions of the Texas Public Facility Corporations Act, Local Government Code, Chapter 303, Vernon's Texas Code, as amended (the "Act"). The Bonds are expected to be issued as "exempt facility bonds" for a qualified res-idential rental project pursuant to Section 142(a)(7) and (d) of the Internal Revenue Code of 1986, as amended (the "Code"). The initial legal owner of the Development (and a leasehold interest in the De-velopment site) will be the Borrower identified above.

All interested persons are invited to attend such public hearing or submit comments in writing to express their views with respect to the Development and the issuance of the Bonds. Questions or requests for additional information may be directed to Mr. Earnest Burke, Plano Housing Authority, 1740 G Ave., Plano, Texas 75074

Persons who intend to appear at the hearing and express their views are invited to contact Mr. Burke in writing or by telephone in ad-vance of the hearing. Any interested persons unable to attend the hearing are encouraged to submit their views in writing to Mr. Burke at the address above prior to the date scheduled for the hearing.

This notice is published, and the above-described hearing is to be held, in satisfaction of the requirements of Section 147(I) of the In-ternal Revenue Code of 1986, as amended, regarding the public ap-proval prerequisite to the exclusion from gross income for federal income tax purposes of the interest on the Bonds, other than any taxable bonds.