

Attachment I

Certificate of Public Hearing

CERTIFICATE OF PUBLIC HEARING

I, the undersigned, hereby certify in connection with the issuance by the New Hope Cultural Education Facilities Finance Corporation (the "Issuer") of its Senior Living Facility Revenue Bonds (Bridgemoor Plano Project), in one or more series, in the aggregate principal amount of not to exceed \$65,000,000 (the "Bonds"), as follows:

1. I am the duly qualified and appointed Hearing Officer of the Issuer for the Bonds and have conducted a public hearing on the issuance of the Bonds to provide financing for a residential rental housing project for seniors containing approximately 318 units to be located approximately 500 feet south of 14th Street, bounded on the west by Rowlett Creek, on the south by the DART rail line and on the east along Park Vista Road, in the City of Plano, Collin County, Texas 75094 and to be known as Bridgemoor Plano (the "Project") and as described in the notice of such hearing published in the *Plano Star Courier* and the *McKinney Courier-Gazette* on August 26, 2018, copies of such notice as published with the Affidavit of Publication attached hereto as **Exhibit A**.
2. Such hearing was conducted by me commencing at 9:00 a.m. on September 10, 2018 at 121 Rockcrest Road, New Hope, Texas 75071, New Hope Town Hall, which building and office was open to the public for purposes of the hearing.
3. At the time for the commencement of the hearing, I publicly requested comments, either orally or in writing, on the Project to be financed with proceeds of the Bonds and on the issuance of such Bonds.
4. At the hearing, no persons presented comments orally or in writing.
5. I imposed no time limitations on any public comments.
6. Present at the hearing but not speaking was Richard Shaw, a representative of the developer of the Project.

IN WITNESS WHEREOF, I have hereunto set my hand this September 10, 2018.

NEW HOPE CULTURAL EDUCATION FACILITIES
FINANCE CORPORATION



Robert D. Dransfield, Hearing Officer

EXHIBIT A

AFFIDAVIT OF PUBLICATION



Plano Star Courier, McKinney Courier Gazette, Internet

AFFIDAVIT OF LEGAL NOTICE

I, Nick Souders, Inside Sales Manager of the Plano Star Courier, McKinney Courier Gazette, Internet a newspaper printed in the English language in Collin County, State of Texas, do hereby certify that this notice was Published in the Plano Star Courier, McKinney Courier Gazette, Internet on the following dates, to-wit

Plano Star Courier	08/26/18	08/26/18	1
McKinney Courier Gazette	08/26/18	08/26/18	1
Internet	08/26/18	08/26/18	1

NEW HOPE CEFFC BRIDGEMOOR PLANO

\$372.25

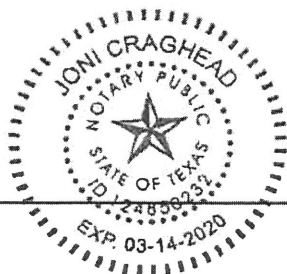
(Description)

(Cost)

Inside Sales Manager of the Plano Star Courier, McKinney Courier Gazette, Internet

Subscribed and sworn on this

18 day of August, 2018



Joni Craghead

Notary Public, State of Texas

LEGAL NOTICE**NEW HOPE CULTURAL EDUCATION FACILITIES
FINANCE CORPORATION****NOTICE OF PUBLIC HEARING
REGARDING THE ISSUANCE OF BONDS**

Notice is hereby given of a public hearing to be held by the New Hope Cultural Education Facilities Finance Corporation (the "Issuer") at 9:00 a.m. on September 10, 2018 in the New Hope Town Hall, 121 Rockcrest Road, New Hope, Texas 75071, on the proposed issuance by the Issuer of one or more series of revenue bonds (the "Bonds") to provide financing for the acquisition, construction and equipment of a residential rental housing project for seniors to be known as Bridge-moor Plano, consisting of an apartment building or buildings containing approximately 318 units (the "Project"). The Project is to be located approximately 500 feet south of 14th Street, bounded on the west by Rowlett Creek, on the south by the DART rail line and on the east along Park Vista Road, Plano, Collin County, Texas 75094. The Project will be owned by BSPV-Plano, LLC, a Texas limited liability company ("BSPV-Plano") or a wholly owned affiliate of BSPV-Plano, and will be initially managed by Lifestyle Property Management. The maximum aggregate face amount of the Bonds to be issued with respect to the Project is \$65,000,000. All interested persons are invited to attend the public hearing to express orally, or in writing, their views on the Project and the issuance of the Bonds. The Bonds shall not constitute or create an indebtedness, general or specific, or liability of the Town of New Hope, Texas (the "Town"), the State of Texas, or any political subdivision thereof. The Bonds shall never constitute or create a charge against the credit or taxing power of the Town, the State of Texas, or any political subdivision thereof. Neither the Town, the State of Texas, nor any political subdivision thereof shall in any manner be liable for the payment of the principal of or interest on the Bonds or for the performance of any agreement or pledge of any kind which may be undertaken by the Issuer and no breach by the Issuer of any agreements will create any obligation upon the Town, the State of Texas, or any political subdivision thereof. Further information with respect to the proposed Bonds will be available at the hearing or upon written request prior thereto addressed to the Issuer at New Hope Cultural Education Facilities Finance Corporation, c/o James W. Wilson & Associates, PLLC d/b/a The Law Offices of James W. Wilson, 103 W. Main Street, Allen, Texas 75013.

NEW HOPE CULTURAL EDUCATION
FACILITIES FINANCE CORPORATION
c/o James W. Wilson & Associates, PLLC
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